



INFORMATION CIRCULAR

DATE: NOVEMBER 15, 2019

No. 2019-23

CATEGORY: INVESTMENTS

TO: Managing General Agents, Associate General Agents, Brokers, General Agents and National Accounts

SUBJECT: Announcing Class Plus 2.1 2020 Deposit Limit of \$25,000

Announcement

Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2020. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2020 calendar year.

Administrative Details

- Class Plus 2.1 was closed to new contracts in October 2017
- Deposits may be made through any combination of:
 - Lump sum deposits submitted to Empire Life
 - Deposits processed through Fundserv
 - Deposits processed through the Advisor Portal
 - Single or recurring Pre-Authorized Debits (PADs)
 - Transfers from another institutions
 - Transfers from another Empire Life policy
- Empire Life has the right to limit deposit amounts at any time.

Customer Notification

A notice to customers has been posted on www.empire.ca

Reference

Mike Stocks, Vice President and Chief Marketing Officer, Retail