



# INFORMATION CIRCULAR

**DATE:** DECEMBER 21, 2023

No. 2023-29

**CATEGORY:** INVESTMENTS

**TO:** Managing General Agents, Associate General Agents, Advisors, General Agents and National Accounts

**SUBJECT:** **Announcing Class Plus 2.1 2024 Deposit Limit of \$25,000**

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## Announcement

Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2024. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2024 calendar year.

## Administrative Details

- Class Plus 2.1 was closed to new contracts in October 2017
- Deposits may be made through any combination of:
  - Lump sum deposits submitted to Empire Life
  - Deposits processed through Fundserv
  - Deposits processed through the Advisor Portal
  - Single or recurring Pre-Authorized Debits (PADs)
  - Transfers from other institutions
  - Transfers from another Empire Life policy
- Empire Life has the right to limit deposit amounts at any time.

## Customer Notification

Please notify Class Plus 2.1 customers who may be interested.

## Reference

Geoff Gibson, Vice President, Investment Products and Marketing, Retail