



INFORMATION CIRCULAR

DATE: JANUARY 16, 2019

No. 2019-02

CATEGORY: INVESTMENTS

TO: Managing General Agents, Associate General Agents, Brokers, General Agents and National Accounts

SUBJECT: Announcing Class Plus 2.1 2019 Deposit Limit of \$25,000

Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2019. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2019 calendar year.

- Class Plus 2.1 was closed to new contracts in October 2017
- Deposits may be made through any combination of:
 - Lump sum deposits submitted to Empire Life
 - Deposits processed through Fundserv
 - Deposits processed through the Advisor Portal
 - Single or recurring Pre-Authorized Debits (PADs)
 - Transfers from another institutions
 - Transfers from another Empire Life policy
- Empire Life has the right to limit deposit amounts at any time.

A notice to customers has been posted on www.empire.ca

Mike Stocks, Vice President and Chief Marketing Officer, Retail