

EMPIRE LIFE ADVISOR ON-BOARDING CHECKLIST FOR WFG

Welcome to Empire Life!

Here are a few steps to help you get started on your path to selling through Fast and Full®. Expect this 5 Step process to take 3-5 business days to complete.

- STEP 1** Visit info.empire.ca/canoe-el
- STEP 2** Scroll down to the online form, enter your full name, WFG agent email address and hit submit.
- STEP 3** Empire Life will notify you via email when your code is activated and include instructions to access the advisor site on the Empire Life website at empire.ca
- STEP 4** You can now proceed to register for Empire Life Business Centre access
- STEP 5** Once registration to the Business Centre is complete, the next business day you will be ready to submit life insurance and investment business through the Fast and Full Process at plus.fastandfull.ca

Products available for sale across Canada

INVESTMENTS

Class Plus 3.0
Canoe EL Protection Portfolios

LIFE INSURANCE

Estatemax®
Optimax®
All Solution Series Term Insurance Products
Guaranteed Life Protect®
Critical illness
Disability Insurance

Don't forget!

Once Step 5 of the contracting process is complete, you are ready to submit your first piece of business.

FOR ADVISOR USE ONLY

® Registered trademark of **The Empire Life Insurance Company**. Policies are issued by The Empire Life Insurance Company.

Empire Life is not affiliated with World Financial Group Insurance Agency, Inc. ("WFG"), and does not necessarily endorse the services provided by WFG.

The Empire Life Insurance Company

259 King Street East, Kingston, ON K7L 3A8

Insurance & Investments – Simple. Fast. Easy.®
empire.ca info@empire.ca 1-877-WFG-GROW (934-4769)

INS-2377-EN-01/22

