



# INFORMATION CIRCULAR

**DATE:** DECEMBER 7<sup>TH</sup>, 2020

No. 2020-38

**CATEGORY:** INVESTMENTS

**TO:** Managing General Agents, Associate General Agents, Advisors, General Agents and National Accounts

**SUBJECT:** Announcing Class Plus 2.1 2021 Deposit Limit of \$25,000

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**Announcement** Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2021. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2021 calendar year.

- Administrative Details**
- Class Plus 2.1 was closed to new contracts in October 2017
  - Deposits may be made through any combination of:
    - Lump sum deposits submitted to Empire Life
    - Deposits processed through Fundserv
    - Deposits processed through the Advisor Portal
    - Single or recurring Pre-Authorized Debits (PADs)
    - Transfers from another institutions
    - Transfers from another Empire Life policy
  - Empire Life has the right to limit deposit amounts at any time.

**Customer Notification** A notice to customers has been posted on [www.empire.ca](http://www.empire.ca)

**Reference** Geoff Gibson, Vice President, Investment Products and Marketing, Retail