



INFORMATION CIRCULAR

DATE: DECEMBER 21, 2023

No. 2023-29

CATEGORY: INVESTMENTS

TO: Managing General Agents, Associate General Agents, Advisors, General Agents and National Accounts

SUBJECT: **Announcing Class Plus 2.1 2024 Deposit Limit of \$25,000**

Announcement

Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2024. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2024 calendar year.

Administrative Details

- Class Plus 2.1 was closed to new contracts in October 2017
- Deposits may be made through any combination of:
 - Lump sum deposits submitted to Empire Life
 - Deposits processed through Fundserv
 - Deposits processed through the Advisor Portal
 - Single or recurring Pre-Authorized Debits (PADs)
 - Transfers from other institutions
 - Transfers from another Empire Life policy
- Empire Life has the right to limit deposit amounts at any time.

Customer Notification

Please notify Class Plus 2.1 customers who may be interested.

Reference

Geoff Gibson, Vice President, Investment Products and Marketing, Retail