LIFE/UNIVERSAL LIFE INVESTMENT COMPONENT CHANGE FORM

Throughout this form, "Empire Life" means The Empire Life Insurance Company.

1.0	Owner first name Middle i	nitial Last	name	е						Pol	icy r	ıum	nber					
																		L
	Address (number, street name)	City								Pro	vinc	:e	Post	al c	bc	е		
															\perp	\perp		
2.0	TRILOGY Universal Life																	
2.1	Change Multi-Life and Joint Last-to-Die Tax-Exempt Account Instructions																	
	 Pay Tax-Exempt Account Value to the beneficial Pay Tax-Exempt Account Value to the beneficial 				า													
2.2	Change Planned Premium																	
	O Change the Planned Premium Amount to \$																	
	Change the Planned Premium Frequency to:	Monthly	Pre-	Autho	orized [Debit	(PAI)*	○ Ar	nnual	Billi	ng						
	*If changing to monthly PAD complete form C-01	70 PAD Au	thori	zatio	n.													
2.3	Change Daily Interest Threshold																	
	O Deposit my premiums to the Daily Interest Opt						-					-						
	 the minimum premium or \$ are to be transferred to the Investment Options selected below. Deposit my premiums directly into the Investment Options selected below. 																	
	(not applicable if you are paying the minimum				below	•												
2.4	Change Investment Instructions (Refer to page	5 for inves	stmer	nt op	tions)													
	Allocation of Planned Premiums			Dec	luct th	e Co	ost c	of Ins	suran	ce fr	om	the	e fol	low	ing	J*_		
	Investment Options (e.g. Indexed Bond Investment Option, 1yr GIO, Daily Interest Option)			Opt	Option, 1yr GIO, Daily Interest Option) Allocat					tio	n (%)							
	Total for	each alloca	ation	Deduct the Cost of Insurance from the following Investment Options (e.g. Indexed Bond Investment														
							<u> </u>					Ļ	$\perp \perp$					
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	*Only applicable if you are paying more than the r Allocation of Planned Premiums.	ninimum. I	f left	blanl	k, the C	ost c	of Ins	uran	ce ch	arges	will	be	ded	ucte	d a	s pe	er t	the
2.5	Transfer Between Investment Options (Refer to	page 5 fc	or inv	estm	ent opt	ions)												
		Allocatio														loca		
	TRANSFER FROM (e.g. Bond fund)	0 % or 0	\$	TRAN	ISFER T	ΓΟ (ε	e.g. 1	Oyr C	GIO)		1 1				0	% о	r C	\$
												_						
												_		_				
												_						
2.6	Additional Deposits O Cheque attached (Refe																	
	Investment Options (e.g. Indexed Bond Investmen	t Option, 1	yr Gl	O, D	aily Inte	erest	Opti	on)		1 1			Alloc	atio	n_	<u> </u>	or or	- () \$
												4						
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LIFE/UNIVERSAL LIFE INVESTMENT COMPONENT CHANGE FORM cont'd

3.0	OPTIMAX												
	To determine if your policy is an "OPTIMAX," "OPTIMAX II" or "OPTIMAX III" plan, please refer to the policy details page of your Policy Contract. Not all options are available on all plans.												
	Change Investment Options and/or Allocation of A	Additional Dep	osits f	or OPTIM	IAX plans is	sued after Oct	ober 2005.						
3.1	Additional Deposits O Cheque attached (Refer to page 5 for investment options)												
	Tax-exempt Indexed Options						Amount O	 % or ○\$					
	<u> </u>							· · · · · · · · · · · · · · · · · · ·					
	S												
	Guaranteed Interest Options (GIO)												
	Year Guaranteed Interest Option												
	Year Guaranteed Interest Option		_										
	Daily Interest Options		-										
	Daily Interest Account												
	Paid-up Additions Rider Daily Interest Option (may												
3.2	Transfer Between Investment Options (Refer	_	nvestm	ent optic	ns)								
	TRANSFER FROM	Amount ○% or ○\$	TRANSFER TO				Amount ○% or ○\$						
		70 OI O Q						0 70 OI 0 Q					
-													
	OPTIMAX II	T				T							
4.1	Deposits ○ Cheque attached	EXEMPT IN\				INVESTMENT	,						
	Indexed Options	Additional D ○ % or ○ \$	eposit	Regular		Additional De ○ % or ○ \$	posit Regula						
	Indexed Asset Allocation Investment Option					N/A	N/A	N/A					
·	Indexed Bond Investment Option					N/A	N/A						
	Indexed Elite Equity Investment Option					N/A	N/A						
	Indexed Global Equity Investment Option					N/A	N/A						
•	Elite Equity Fund	N/A		N/A									
	Portfolio Investement Option												
4.2	Transfer Between Investment Options (Refer t	o page 5 for i	nvestm	ent ontio	ns)								
	Please indicate if Exempt (E), Non-registered (NR)					lumn below.							
	, , , , , , , , , , , , , , , , , , ,				7,1								
	TRANSFER FROM (e.g. Indexed Bond) Account	Amount O % or O \$		SFER TO ndexed El	lite Equity)		Account Type	Amount O % or O \$					

Note: Index Options are indexed to Class A of the Empire Life Segregated Fund.

LIFE/UNIVERSAL LIFE INVESTMENT COMPONENT CHANGE FORM cont'd

5.0	OPTIMAX III								
5.1	posits O Cheque attached (Refer to page 5 for investment options)								
	Guaranteed Interest Options (GIO)	Ad	Iditional Dep	osit 0% or 0	\$	Regular Prem	nium	0 % or) \$
-	Year Guaranteed Interest Option								
_	Year Guaranteed Interest Option								
-	Daily Interest Option								
5.2	Transfer Between Investment Options (Refer	to	page 5 for in	vestment optic	ons)				
	TRANSFER FROM (4 V CIO)		nount	TRANSFER TO		CIO)			ount
-	TRANSFER FROM (e.g. 1 Year GIO)		% or ○\$	TRANSFER TO	(e.g. 3 Year	GIO)	-	1 1	5 or ○\$
-									
-									
6.0	CONCEPT 2000								
0.1	Deposits O Cheque attached (Refer to page 5 f	or		ptions) EMPT	NON DE	GISTERED		REGIS	TEDEN
			Additional	Regular	Additional	Regular	۸۵	ditional	Regular
	INVESTMENT OPTIONS		Deposit	Premium	Deposit	Premium	De	posit	Premium
-	Treasury Interest Option		○ % or ○ \$	0 % or 0 \$	○ % or ○ \$	○ % or ○ \$	0)	% or ○\$	○% or ○\$
-	Guaranteed Interest Options (GIO)								
-	Year Guaranteed Interest Option*								
-	Year Guaranteed Interest Option*								
-	Index Options								
Ī	Indexed Asset Allocation Investment Option			N/A	N/A	N/A	A	N/A	
	Indexed Bond Investment Option				N/A	N/A	N/A	4	N/A
	Indexed Elite Equity Investment Option				N/A	N/A	N/A	4	N/A
	Indexed Global Equity Investment Option				N/A	N/A	N/A	4	N/A
	Class A Segregated Fund Options					_			
			N/A	N/A					
			N/A	N/A					
			N/A	N/A					
			N/A	N/A					
			N/A	N/A					
			N/A	N/A					
	*If GIO is selected a minimum deposit of \$500 is re	equ	ıired.						
6.2	Transfer Between Investment Options (Refer								
-	Please indicate if Exempt (E), Non-registered (NR)	or	Registered ((R) in the Acco	unt Type co	lumn below.	-		
	TRANSFER FROM (e.g. Bond Fund) Accou	nt	Amount	TRANSFER TO (e.g. Income F				Account Type	Amount % or \$

LIFE/UNIVERSAL LIFE INVESTMENT COMPONENT CHANGE FORM cont'd

authoring and divest Funcius Life to make the changes to may notice as indicated an this forms									
authorize and direct Empire Life to make the changes to my policy as indicated on this form.									
<u>-</u>	nderstand the implications of the changes, including any potential tax implications.								
understand and agree that:									
• the requests made on this form will be processed subject to the policy rules and minimums; • any deposits made to the policy are the responsibility of the Owner; • cheques for payments should be payable to Empire Life .									
								, , , , , , , , , , , , , , , , , , , ,	A photocopy or image of the signed Declaration and Authorization will be as valid as the original.
Signature of Owner (or first authorize	ed signature for a corporate owner)								
X									
First name	Last name Title if signing for a corporation								
Signature of Owner 2 (for corporate or joint Owner) OR Only one signing authority to bind corporation/entity									
First name	Last name Title if signing for a corporation								
Signature of bank account holder(s) (if	other than Owner*)								
First name of signing authority	Last name Title if signing for a corporation								
The undersigned Irrevocable Beneficia may immediately affect the benefits ur	ry(ies)/Assignee(s) hereby consent to the above policy change and acknowledges that it nder this policy.								
Signature of Irrevocable Beneficiary(ie:	s) (if applicable)								
Signature of Assignee(s) (if applicable)									
X									

Politically Exposed Persons and Third Party Interests.

LIFE/UNIVERSAL LIFE INVESTMENT OPTIONS

Trilogy and Optimax Investment Options

Market Indexed Options

American Equity Index Option

American Growth & Technology Index Option

Canadian Bond Index Option

Canadian Equity Index Option

Eurasian Equity Index Option

European Equity Index Option

Japanese Equity Index Option

Indexed Options*

Indexed Elite Equity Investment Option

Indexed Global Equity Investment Option

Indexed Asset Allocation Investment Option

Indexed Bond Investment Option

Indexed Dividend Growth Investment Option

Indexed Small Cap Equity Investment Option

Indexed Income Investment Option

Indexed American Value Investment Option

Indexed Balanced Investment Option

Indexed Global Smaller Companies Investment Option

Indexed Canadian Equity Investment Option

Portfolio Indexed Options*

Indexed Conservative Portfolio Investment Option

Indexed Balanced Portfolio Investment Option

Indexed Moderate Growth Portfolio Investment Option

Indexed Growth Portfolio Investment Option

Indexed Aggressive Growth Portfolio Option

Guaranteed Interest Options (GIO)

Trilogy/Trilogy Plus available terms: 1, 2, 3, 4, 5, 10 & 20 year terms Optimax available terms: 1, 2, 3, 4, 5, 6 & 10 year terms

Daily Interest Option

Optimax II Investment Options

Indexed Options

Indexed Asset Allocation Investment Option

Indexed Bond Investment Option

Indexed Elite Equity Investment Option

Indexed Global Equity Investment Option

Elite Equity Fund

Portfolio Investement Option

Concept 2000 Investment Options

Tax Exempt Index Options

Indexed Asset Allocation Investment Option

Indexed Bond Investment Option

Indexed Elite Equity Investment Option

Indexed Global Equity Investment Option

Segregated Fund Investment Options

Money Market Fund - Class A

Bond Fund - Class A

Income Fund - Class A

Global Balanced Fund - Class A

Balanced Fund - Class A

Asset Allocation Fund - Class A

Global Dividend Growth Fund - Class A

Dividend Growth Fund - Class A

Canadian Equity Fund - Class A

Elite Equity Fund - Class A

Small Cap Equity Fund - Class A

American Value Fund - Class A

US Equity Index Fund - Class A

Global Equity Fund - Class A

Global Smaller Companies Fund - Class A

International Equity Fund - Class A

Conservative Portfolio Fund – Class A

Balanced Portfolio Fund - Class A

Moderate Growth Portfolio Fund - Class A

Growth Portfolio Fund - Class A

Aggressive Growth Portfolio Fund – Class A

Guaranteed Interest Options (GIO)

Available terms: 1, 1.5, 2, 2.5, 3, 3.5, 4, 4.5, 5, 6 & 10 year terms

Treasury Interest Option

Optimax III Investment Options

Guaranteed Interest Options (GIO)

Available terms: 1, 2, 3, 4, 5, 6 & 10 year terms

Daily Interest Option



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