## **CHANGE OF INVESTMENT OPTIONS OPTION PLUS GROUP RSP**

Employer/Association		Plan Number	Certificate Number
Owner Last Name	First Name		Initial
Transfer Between Existing Into O Use this allocation for future contribution	vestment Optio	ons	
TRANSFER FROM:	Amount (% or \$)	TRANSFER TO:	Amount (% or \$)
Treasury Interest Option	(1000)	Treasury Interest Option	(,, , , ,
Guaranteed Interest Option Specify term:		Guaranteed Interest Option Specify term:	
Segregated Fund Options		Segregated Fund Options	
Money Market Fund Class A		Money Market Fund Class A	
Bond Fund Class A		Bond Fund Class A	
Income Fund Class A		Income Fund Class A	
Balanced Fund Class A  Asset Allocation Fund Class A		Balanced Fund Class A Asset Allocation Fund Class A	
Global Dividend Growth Fund Class A		Global Dividend Growth Fund Class A	
Dividend Growth Fund Class A		Dividend Growth Fund Class A	
Canadian Equity Fund Class A		Canadian Equity Fund Class A	
Elite Equity Fund Class A		Elite Equity Fund Class A	
Small Cap Equity Fund Class A		Small Cap Equity Fund Class A	
American Value Fund Class A		American Value Fund Class A	
US Equity Index Fund Class A		US Equity Index Fund Class A	
Global Balanced Fund Class A		Global Balanced Fund Class A	
Global Equity Fund Class A		Global Equity Fund Class A	
Global Smaller Companies Fund Class A		Global Smaller Companies Fund Class A	
International Equity Fund Class A Conservative Portfolio Fund Class A		International Equity Fund Class A  Conservative Portfolio Fund Class A	
Balanced Portfolio Fund Class A		Balanced Portfolio Fund Class A	
Moderate Growth Portfolio Fund Class A		Moderate Growth Portfolio Fund Class A	
Growth Portfolio Fund Class A		Growth Portfolio Fund Class A	
Aggressive Growth Portfolio Fund Class A		Aggressive Growth Portfolio Fund Class A	
	ist Options are to be in	vested as follows:	
Funds Maturing in Guaranteed Interest Option: Specify Term:	Amount (% or \$)	To be reinvested in:	
Funds Maturing in Guaranteed Interest Option: Specify Term: Specify Term: Future Contributions			
Funds Maturing in Guaranteed Interest Option: Specify Term: Specify Term:	Amount (% or \$)	To be reinvested in:  per and deposit to:	
Funds Maturing in Guaranteed Interest Option: Specify Term: Specify Term:  Future Contributions O Change payroll deduction from \$	Amount (% or \$)	To be reinvested in:  per and deposit to:  Segregated Fund Options	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option: Specify Term: Specify Term:  Future Contributions O Change payroll deduction from \$  Treasury Interest Option	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option: Specify Term: Specify Term:  Future Contributions O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A Small Cap Equity Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term: Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term:	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A Small Cap Equity Fund Class A American Value Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term:	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A Small Cap Equity Fund Class A American Value Fund Class A US Equity Index Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Segregated Fund Options	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A Small Cap Equity Fund Class A American Value Fund Class A US Equity Index Fund Class A Global Balanced Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term:	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A Small Cap Equity Fund Class A American Value Fund Class A US Equity Index Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A	Amount (% or \$)	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  American Value Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Equity Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A	Amount (% or \$)	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  American Value Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Smaller Companies Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Asset Allocation Fund Class A	Amount (% or \$)	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  American Value Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Equity Fund Class A  Global Smaller Companies Fund Class A  International Equity Fund Class A  Conservative Portfolio Fund Class A  Balanced Portfolio Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Balanced Fund Class A Global Dividend Growth Fund Class A	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A Small Cap Equity Fund Class A American Value Fund Class A US Equity Index Fund Class A Global Balanced Fund Class A Global Equity Fund Class A Global Smaller Companies Fund Class A International Equity Fund Class A Conservative Portfolio Fund Class A Balanced Portfolio Fund Class A Moderate Growth Portfolio Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Segregated Fund Options  Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Balanced Fund Class A Global Dividend Growth Fund Class A Dividend Growth Fund Class A	Amount (% or \$)	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Equity Fund Class A  Global Smaller Companies Fund Class A  International Equity Fund Class A  Conservative Portfolio Fund Class A  Balanced Portfolio Fund Class A  Moderate Growth Portfolio Fund Class A  Growth Portfolio Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Balanced Fund Class A Global Dividend Growth Fund Class A	Amount (% or \$)	per and deposit to:  Segregated Fund Options Elite Equity Fund Class A Small Cap Equity Fund Class A American Value Fund Class A US Equity Index Fund Class A Global Balanced Fund Class A Global Equity Fund Class A Global Smaller Companies Fund Class A International Equity Fund Class A Conservative Portfolio Fund Class A Balanced Portfolio Fund Class A Moderate Growth Portfolio Fund Class A	Amount (% or \$)
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Balanced Fund Class A Global Dividend Growth Fund Class A Dividend Growth Fund Class A Canadian Equity Fund Class A  Canadian Equity Fund Class A  Declaration and Authorizatio I understand and agree that:  the requests made on this form will be processed si any deposits made to the Certificate are the res	Amount (% or \$)  to \$  Amount (% or \$)  Amount (% or \$)	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Equity Fund Class A  Global Smaller Companies Fund Class A  International Equity Fund Class A  Conservative Portfolio Fund Class A  Balanced Portfolio Fund Class A  Moderate Growth Portfolio Fund Class A  Growth Portfolio Fund Class A	d conditions of the plan;
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Global Dividend Growth Fund Class A Dividend Growth Fund Class A Canadian Equity Fund Class A  Declaration and Authorizatio I understand and agree that: • the requests made on this form will be processed so • any deposits made to the Certificate are the res A photocopy or ima	Amount (% or \$) to \$  Amount (% or \$)  Amount (% or \$)  bipect to Empire Life admin ponsibility of the Owner.  ge of the signed Au	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Equity Fund Class A  Global Smaller Companies Fund Class A  International Equity Fund Class A  Conservative Portfolio Fund Class A  Balanced Portfolio Fund Class A  Moderate Growth Portfolio Fund Class A  Growth Portfolio Fund Class A  Aggressive Growth Portfolio Fund Class A  istrative rules and procedures as well as the terms and	d conditions of the plan;
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Global Dividend Growth Fund Class A Dividend Growth Fund Class A Canadian Equity Fund Class A  Declaration and Authorizatio I understand and agree that:  • the requests made on this form will be processed so any deposits made to the Certificate are the res A photocopy or ima  Signature of Owner	Amount (% or \$)  to \$  Amount (% or \$)  Amount (% or \$)  possibility of the Owner.  ge of the signed Au  Signature	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Equity Fund Class A  Global Equity Fund Class A  Global Equity Fund Class A  Global Smaller Companies Fund Class A  International Equity Fund Class A  Conservative Portfolio Fund Class A  Balanced Portfolio Fund Class A  Moderate Growth Portfolio Fund Class A  Growth Portfolio Fund Class A  Aggressive Growth Portfolio Fund Class A	d conditions of the plan;
Funds Maturing in Guaranteed Interest Option:  Specify Term:  Specify Term:  Future Contributions  O Change payroll deduction from \$  Treasury Interest Option Guaranteed Interest Option Specify Term: Specify Term: Specify Term: Specify Term: Segregated Fund Options Money Market Fund Class A Bond Fund Class A Income Fund Class A Balanced Fund Class A Global Dividend Growth Fund Class A Dividend Growth Fund Class A Canadian Equity Fund Class A  Declaration and Authorizatio I understand and agree that: • the requests made on this form will be processed so • any deposits made to the Certificate are the res A photocopy or ima	Amount (% or \$)  to \$  Amount (% or \$)  Amount (% or \$)  abject to Empire Life admin ponsibility of the Owner.  ge of the signed Au  Signature and Au	per and deposit to:  Segregated Fund Options  Elite Equity Fund Class A  Small Cap Equity Fund Class A  US Equity Index Fund Class A  Global Balanced Fund Class A  Global Equity Fund Class A  Global Smaller Companies Fund Class A  International Equity Fund Class A  Conservative Portfolio Fund Class A  Balanced Portfolio Fund Class A  Moderate Growth Portfolio Fund Class A  Growth Portfolio Fund Class A  istrative rules and procedures as well as the terms and thorization will be as valid as the original forms of the procedures of the procedur	d conditions of the plan;



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