



INFORMATION CIRCULAR

DATE: NOVEMBER 25TH, 2021

No. 2021-26

CATEGORY: INVESTMENTS

TO: Managing General Agents, Associate General Agents, Advisors, General Agents and National Accounts

SUBJECT: Announcing Class Plus 2.1 2022 Deposit Limit of \$25,000

Announcement Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2022. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2022 calendar year.

- Administrative Details**
- Class Plus 2.1 was closed to new contracts in October 2017
 - Deposits may be made through any combination of:
 - Lump sum deposits submitted to Empire Life
 - Deposits processed through Fundserv
 - Deposits processed through the Advisor Portal
 - Single or recurring Pre-Authorized Debits (PADs)
 - Transfers from another institutions
 - Transfers from another Empire Life policy
 - Empire Life has the right to limit deposit amounts at any time.

Customer Notification A notice to customers has been posted on www.empire.ca

Reference Geoff Gibson, Vice President, Investment Products and Marketing, Retail