



INFORMATION CIRCULAR

DATE: NOVEMBER 28TH, 2022

No. 2022-22

CATEGORY: INVESTMENTS

TO: Managing General Agents, Associate General Agents, Advisors, General Agents and National Accounts

SUBJECT: Announcing Class Plus 2.1 2023 Deposit Limit of \$25,000

Announcement Empire Life is pleased to announce a \$25,000 deposit limit for existing Class Plus 2.1 contracts in 2023. Customers may deposit up to this amount into their Class Plus 2.1 contracts during the 2023 calendar year.

Administrative Details

- Class Plus 2.1 was closed to new contracts in October 2017
- Deposits may be made through any combination of:
 - Lump sum deposits submitted to Empire Life
 - Deposits processed through Fundserv
 - Deposits processed through the Advisor Portal
 - Single or recurring Pre-Authorized Debits (PADs)
 - Transfers from another institution
 - Transfers from another Empire Life policy
- Empire Life has the right to refuse, limit, or impose additional restrictions on deposits at any time.

Customer Notification A notice to customers has been posted on www.empire.ca

Reference Geoff Gibson, Vice President, Investment Products and Marketing, Retail