

DAVE PATERSON, CFA

Portfolio Manager



Dave Paterson joined Empire Life in 2019.

He is responsible for the management of Empire Life Multi-Strategy GIFs, a suite of segregated funds¹ which provide exposure to exchange traded funds (ETFs) and actively managed investments from third party managers.

Most recently, Dave was Director, Public Markets Research & Analytics at a registered portfolio management firm where he was responsible for the sourcing, evaluation, and ongoing monitoring of investment products. In addition, he was also a Portfolio Manager, managing portfolios and a fund-of-fund portfolio program for registered third-party dealers.

Since 1994, Dave has specialized in investment fund research and performing ongoing analysis on thousands of mutual funds and exchange-traded funds. He produced a monthly "Investment Fund Ranking" report, a quarterly "Mutual Funds Focus List" and an "ETF Focus List" report.

Dave has a Bachelor of Commerce from the University of Windsor and is a CFA charterholder.

¹ Policies are issued by The Empire Life Insurance Company.

Empire Life Investments Inc. is the Portfolio Manager of the Empire Life segregated funds.

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