

# INVESTMENT TRANSFER AUTHORIZATION FOR CLASS, CLASS PLUS 2, CLASS PLUS 2.1, CLASS PLUS 3.0 AND EMPIRE LIFE GIF CONTRACTS

Throughout this form, "Empire Life" means The Empire Life Insurance Company.

Advisors and MGAs must send this completed form to the relinquishing institution for paper applications. Please send a copy to Empire Life for our file. Empire Life will forward any rejection notices to advisors and MGAs for handling. \*Empire Life will only remit forms completed through our online Fast & Full process.

<b>1. Owner Information</b>		
Owner first name	Middle Initial	Last name
Address (number, street)		
City	Province	Postal code
Social Insurance Number	Personal telephone	Business telephone

<b>2. Receiving Institution Information (to be completed by the advisor)</b>			
<b>The Empire Life Insurance Company</b> 259 King Street East, Kingston ON K7L 3A8 Telephone: 1 800 561-1268 Fax: 1 800-419-4051			
New investment – application number		Existing contract number (complete investment instructions)	
Plan Type: <input type="radio"/> Non-registered <input type="radio"/> Registered – specify registered type:			
<input type="radio"/> RRSP <input type="radio"/> Spousal RRSP <input type="radio"/> LRSP <input type="radio"/> LIRA <input type="radio"/> RLSP <input type="radio"/> TFSA <input type="radio"/> RRIF <input type="radio"/> Spousal RRIF <input type="radio"/> LIF <input type="radio"/> LRIF <input type="radio"/> PRIF <input type="radio"/> RLIF			
<b>Locked-in Confirmation</b> (if applicable)			
Empire Life agrees to administer all locked-in funds transferred under this transfer authorization in accordance with the governing pension legislation indicated in Section 4. Empire Life authorizes the advisor to accept liability on its behalf for the transfer of locked-in funds requested on this document. The advisor is not authorized to accept liability on behalf of Empire Life for any other purposes.			
<b>Authorized signature</b>			
<b>X</b>			
<b>Investment Instructions – Do not complete this section if the transfer is for a new application.</b>			
<b>Fund Name</b>	<b>Front-end Load</b>	<b>Fund Code</b>	<input type="radio"/> % of Total Value or <input type="radio"/> \$ Amount
	%		
	%		
	%		
	%		
	%		
	%		
<b>Advisor first name</b>	<b>Last name</b>		
<b>Advisor code</b>	<b>Dealer/rep code</b>	<b>Business telephone</b>	



