



**Group Option Plus  
Letter of Commitment  
To Transfer Registered Funds to The Empire Life Insurance Company**

Contractholder \_\_\_\_\_ Policy No. \_\_\_\_\_

Annuitant \_\_\_\_\_ Cert. No. \_\_\_\_\_

In consideration of the transfer of registered funds to The Empire Life Insurance Company, it is requested that the funds be deposited to the Guaranteed Interest Account for the period(s) and interest rate(s) noted below:

1 year term, _____ % interest rate* - \$ _____	Estimated Deposit
2 year term, _____ % interest rate* - \$ _____	Estimated Deposit
3 year term, _____ % interest rate* - \$ _____	Estimated Deposit
4 year term, _____ % interest rate* - \$ _____	Estimated Deposit
5 year term, _____ % interest rate* - \$ _____	Estimated Deposit
10 year term, _____ % interest rate* - \$ _____	Estimated Deposit

\*As received from the local office of The Empire Life Insurance Company  
The necessary documentation has been completed to transfer the funds.

Transferring Company	Estimated Amount of Transfer
_____	\$ _____
_____	\$ _____
_____	\$ _____

It is agreed and understood that:

1. The commitment to transfer funds to The Empire Life Insurance Company is irrevocable and the transfer of such funds is irreversible.
2. The letter of commitment must be received by The Empire Life Insurance Company at its Head Office or one of its Regional Financial Resource Centers within 3 working days of the date of the quotation (indicated above) or while the interest rate (indicated above) is in effect.
3. If the actual amount of the transfer is at least \$10,000 but less than or equal to the estimated amount shown above, the terms of this letter will remain in effect. If the actual amount of the transfer exceeds the estimated amount shown above, the applicable rate basis or interest rate shall be that guaranteed in this letter on the lesser of
  - a) 110% of the estimated amount, or
  - b) the estimated amount plus \$10,000
 The applicable rate basis or interest rate on the excess shall be that in effect on the date the actual amount is received.
4. If the transfer is received within 45 days of this letter, the terms of this letter shall remain in effect. If the transfer is received more than 45 days after the date of this letter, the rate basis or interest rate in effect shall be the lesser of
  - a) the rate basis or interest rate guaranteed in this letter, or
  - b) the rate basis or interest rate in effect on the date the transfer is received.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of Annuitant